

# CONSOLIDATED SIX-YEAR SUMMARY

Tokyo Electron Limited and Subsidiaries

Years ended March 31, 2005, 2004, 2003, 2002, 2001 and 2000

	Thousands of U.S. dollars		Millions of yen				
	2005	2005	2004	2003	2002	2001	2000
Net sales <sup>1</sup> . . . . .	<b>\$5,919,640</b>	<b>¥635,710</b>	¥529,654	¥460,580	¥417,825	¥723,880	¥440,729
Semiconductor production equipment <sup>2</sup> . . .	<b>4,257,291</b>	<b>457,191</b>	425,747	364,689	325,715	619,001	355,103
FPD production equipment <sup>2</sup> . . . . .	<b>698,743</b>	<b>75,038</b>					
Computer network <sup>2</sup> . . . . .	<b>148,677</b>	<b>15,966</b>	18,448	17,193	17,031	14,054	12,357
Electronic components . . . . .	<b>803,140</b>	<b>86,249</b>	84,229	77,380	73,658	89,211	72,051
Other . . . . .	<b>11,789</b>	<b>1,266</b>	1,230	1,318	1,421	1,614	1,218
Operating income (loss) . . . . .	<b>595,800</b>	<b>63,983</b>	22,280	1,119	(18,310)	121,086	35,816
Income (loss) before income taxes . . . . .	<b>519,373</b>	<b>55,775</b>	14,936	(23,010)	(22,919)	99,132	29,689
Net income (loss) . . . . .	<b>573,623</b>	<b>61,601</b>	8,297	(41,554)	(19,938)	62,012	19,848
Domestic sales . . . . .	<b>2,166,661</b>	<b>232,678</b>	242,318	190,513	186,516	299,272	183,987
Overseas sales . . . . .	<b>3,752,979</b>	<b>403,032</b>	287,336	270,067	231,309	424,608	256,742
Depreciation and amortization . . . . .	<b>199,856</b>	<b>21,463</b>	24,963	27,374	26,294	21,679	19,446
Capital expenditures . . . . .	<b>91,967</b>	<b>9,876</b>	11,007	12,359	30,946	49,403	18,999
R&D expenses . . . . .	<b>408,686</b>	<b>43,889</b>	44,150	50,123	53,827	52,911	37,135
Total assets . . . . .	<b>5,999,810</b>	<b>644,320</b>	561,632	524,901	556,915	729,511	499,499
Total shareholders' equity . . . . .	<b>3,093,075</b>	<b>332,165</b>	275,800	252,904	307,579	333,281	273,603
Number of employees . . . . .		<b>8,864</b>	8,870	10,053	10,171	10,236	8,946
	U.S. dollars		Yen				
Net income (loss) per share of common stock: <sup>3</sup>							
Basic . . . . .	<b>\$ 3.20</b>	<b>¥ 343.63</b>	¥ 46.37	¥ (238.57)	¥ (113.85)	¥ 353.76	¥ 113.53
Diluted <sup>4</sup> . . . . .	<b>3.20</b>	<b>343.54</b>	45.78	—	—	344.75	110.64
Cash dividends per share of common stock . .	<b>0.42</b>	<b>45.00</b>	10.00	8.00	8.00	38.00	14.00
Number of shares outstanding (thousands) . . .		<b>180,611</b>	180,611	175,698	175,691	175,691	175,660
Number of shareholders . . . . .		<b>60,857</b>	60,873	49,259	37,116	42,781	7,147
			Percent				
ROE . . . . .		<b>20.3</b>	3.1	(14.8)	(6.2)	20.4	7.5
Operating income margin . . . . .		<b>10.1</b>	4.2	0.2	(4.4)	16.7	8.1
Shareholders' equity ratio . . . . .		<b>51.6</b>	49.1	48.2	55.2	45.7	54.8
Asset turnover (times) . . . . .		<b>1.05</b>	0.97	0.85	0.65	1.18	0.96
	U.S. dollars		Thousands of yen				
Net sales per employee . . . . .	<b>\$ 667,829</b>	<b>¥ 71,718</b>	¥ 59,713	¥ 45,815	¥ 41,080	¥ 70,719	¥ 49,265

1 Until 2004, revenue from Semiconductor and FPD (Flat Panel Display) production equipment had been recognized at the time of shipment. From 2005, such revenue is principally recognized at the time of the confirmation of set-up and testing of products.

2 Until 2004, the FPD division had been included in Semiconductor production equipment. The Computer systems division was renamed the Computer network division as of April 1, 2000.

3 From 2003, the Company applies "Accounting Standards Regarding Net Income per Share (Business Accounting Standards No. 2)" and "Practical Guidelines for Applying Accounting Standards Regarding Net Income per Share (Practical Guidelines for Applying Accounting Standards No. 4)" released by the Accounting Standards Board of Japan (ASBJ).

4 Dilution is not assumed for the years ended March 31, 2003 and 2002.